

Use this form to:

- 1) Change Address 2) Change Phone Number 3) Change Name

Instructions:

If you have any questions regarding this form, please contact your Financial Advisor.

In order to name a new Beneficiary on this account, please use the Change of Account Owner, Successor Account Owner or Beneficiary Form.

1 ACCOUNT INFORMATION

Account Owner Name: _____

Account Owner's Social Security Number: _____	Phone Number: _____
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Account Number(s) The changes requested on this form will apply to the following 529 College Savings Plan account or accounts. Please be sure to list the Beneficiary Name and Social Security Number for each account.

Account Number	Beneficiary Name	Social Security Number
_____	_____	_____
_____	_____	_____
_____	_____	_____

2 ADDRESS/PHONE CHANGES

Address Change Phone Number Change

Changes apply to the: Account Owner Beneficiary

NEW Street Address: _____

City: _____	State: _____	ZIP Code: _____
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NEW Phone Number: _____

3 NAME CHANGE

- Complete this section only if the Account Owner or Beneficiary's Name has changed as a result of marriage, divorce or other reasons.
- Attach a certified copy of the applicable documents such as a marriage license, divorce decree or other applicable documents for evidence of name change.

NEW Account Owner's Name OR Beneficiary's Name (Print Clearly)

4 AUTHORIZATION

I am the Account Owner of the TD AMERITRADE 529 College Savings Plan Account(s) listed above and hereby authorize the changes on this form. The information on this form is true and correct. I have enclosed certified copies of the required documents pertaining to name change as required by the Program Manager. I fully understand the consequences of such changes. Please allow five business days for changes to be completed.

Account Owner Signature: _____ Date: _____

