

INVESTMENT ADVISOR INFORMATION/LIMITED POWER OF ATTORNEY

Investment Advisor Firm

Firm Name: _____ Advisor ID: _____

Firm Address: _____ City, State, ZIP Code: _____

Primary Contact Name: _____ Primary Contact Signature: _____

Primary Contact Phone Number: _____

Authorized Agent Name: _____	Authorized Agent Signature: _____	<input type="checkbox"/> Change investment options
		<input type="checkbox"/> Request account information

Authorized Agent Name: _____	Authorized Agent Signature: _____	<input type="checkbox"/> Change investment options
		<input type="checkbox"/> Request account information

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		<input type="checkbox"/> Request account information

Authorized Agent Name: _____	Authorized Agent Signature: _____	<input type="checkbox"/> Change investment options
		<input type="checkbox"/> Request account information

If I have so indicated on the application, I hereby constitute and appoint the individual or individuals named herein that are associated with the above-referenced Investment Advisor Firm as my agent and attorney-in-fact ("Agent") to engage in the activities I have specified above in accordance with the terms and conditions for this account. My Agent is authorized to effect such activities with respect to my account via any available medium, electronic access, or otherwise, including but not limited to electronic access via personal computer or touch-tone phone. I hereby agree to indemnify and hold harmless TD AMERITRADE, Inc. ("TD AMERITRADE"), the Nebraska Educational Savings Plan Trust, the Nebraska State Treasurer, Union Bank & Trust Company, and any of their affiliates, directors, officers, employees, and agents from and against all claims, actions, costs and liabilities, including attorney's fees, arising out of or related to reliance on this authorization and to pay promptly on demand any and all losses arising therefrom or debit balance due thereon.

In all such activities, you are authorized to follow the instructions of my Agent in every respect concerning my account with you; and my Agent is authorized to act for me and on my behalf, as indicated in the same manner and with the same force and effect as I might or could do with respect to such activities.

I hereby ratify and confirm any and all activities with you heretofore or hereafter made by my Agent for my account. This authorization and indemnity is in addition to, and in no way limits or restricts, any rights which you may have under any other agreement or agreements between me and TD AMERITRADE.

This authorization is a continuing one and shall remain in full force and effect, and you shall have no duty of inquiry. I may change or revoke this authorization by a written notice addressed and delivered to TD AMERITRADE and Union Bank & Trust Company. Until you receive such written revocation, you are entitled to act in reliance on this authorization and indemnity. Any revocation of this authorization shall have no effect on any liability which results from activities initiated before you receive written notice of revocation. This authorization and indemnity shall inure to the benefit of your present firm and of any successor firm or firms, irrespective of any change or changes at any time in the personnel thereof for any causes whatsoever, and of the assigns of your present firm or any successor firms.

I have carefully read this power of attorney and indemnity and understand that it authorizes my Agent named herein to exercise rights and powers over my accounts as if I had exercised them myself and that my Agent's actions and instructions with respect to my accounts are fully binding on me.

I also understand and agree that TD AMERITRADE and Union Bank & Trust Company have no duty or responsibility to monitor trading in my accounts by my Agent or notify me prior to accepting instructions from my Agent.

I understand that the primary contact will automatically receive duplicate confirmations and statements unless I request otherwise.

5 CONTRIBUTION INFORMATION. YOU HAVE SEVERAL EASY WAYS TO CONTRIBUTE.

Indicate how you will contribute to your account. Check all that apply.

Check. Make check or money order payable to **TD AMERITRADE 529 College Savings Plan**. You may make additional contributions at any time. (Subject to \$300,000 maximum limit.)

Amount of your initial investment \$, .

Payroll Deductions. Check with your employer to see if payroll deduction is available. Complete the Payroll Deduction Form and return with this enrollment form.

Amount to be deducted per pay period. \$, .

Rollover from another Qualified Tuition Program. Complete the Fund Transfer Form.

Transfer from UGMA/UTMA, Coverdell ESA, or U.S. Savings Bond. Review the Savings Transfer Form.

Automatic deduction from your bank account. Complete information below. With a minimum automatic investment of \$25 per month, your 529 account will automatically receive a one-time \$10 fee credit.

Checking Savings

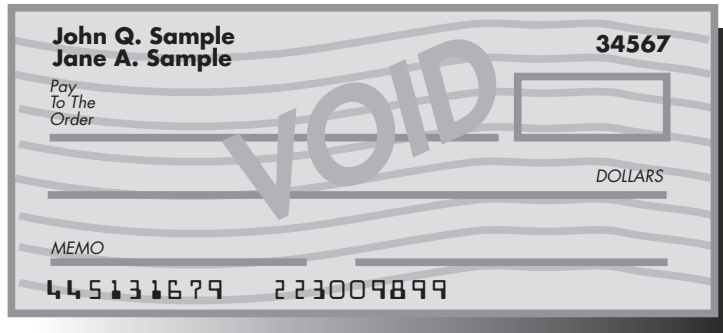
To make an automatic deduction, fill out the following information and **attach a voided check.**

\$, .

Amount to be transferred*

- 5th of each month
- 20th of each month
- 5th and 20th of each month

*You may transfer funds on the 5th or 20th of each month, or you may transfer funds on both days.



Tape Voided Check Here for Automatic Deduction

I hereby authorize the Program Manager to initiate debit entries to the bank account indicated above, and the bank indicated above to debit the same amount. This authority is to remain in full force and effect until the Program Manager has received written notification from me of its termination in such time as to afford the Program Manager 10 business days to act on it. In the case of unsuccessful debits, I understand that the Program Manager reserves the right to cancel this authorization and that the Program Manager will notify me in writing of such action. I acknowledge that the origination of ACH transactions to my account must comply with the provisions of applicable law. I further agree, if my draft is dishonored for any reason, with or without cause, the Program Manager will not bear any liability.

Signature of Bank Account Owner: _____ Date: _____

Signature of Joint Bank Account Owner: _____ Date: _____

Authorization must be received approximately 10 business days prior to the first transfer date. The Program Manager, on behalf of the TD AMERITRADE 529 College Savings Plan, will provide you with a copy of this authorization and information on the date of the first transfer.

FOR OFFICE USE ONLY

Name of Account Owner

Account Number

PORTFOLIO INVESTMENT CHOICES

For complete information about selecting a portfolio, see your Enrollment Handbook.

Your initial and future contribution(s) will be invested in a TD AMERITRADE 529 College Savings Plan portfolio based on your following selection:

Check only one box (A), (B), or (C).

A. Age-Based Portfolios

For many investors, a professionally managed Age-Based Portfolio will be the portfolio of choice. With the Age-Based Portfolios, you as the Account Owner select whether you want to be aggressive, growth-oriented, balanced, or conservative with your investment strategy. Once you've selected your investment strategy (i.e., aggressive, growth, balanced, or conservative), the TD AMERITRADE 529 College Savings Plan handles the rest. The portfolios automatically adjust over time as the beneficiary nears college age.

If you've checked Box A, select one of the following:

- Aggressive Portfolio** **Growth Portfolio** **Balanced Portfolio** **Conservative Portfolio**

B. Target Portfolios

The Target Portfolios have a set targeted investment mix. This mix, or asset allocation, does NOT adjust over time like the Age-Based Portfolios.

If you've checked Box B, select one of the following:

- | | | |
|---|---|--|
| <input type="checkbox"/> Fund 100
100% Equity Funds | <input type="checkbox"/> Fund 80
80% Equity Funds
5% Real Estate Funds
15% Fixed-Income Funds | <input type="checkbox"/> Fund 60
60% Equity Funds
5% Real Estate Funds
26% Fixed-Income Funds
9% Money Market Funds |
| <input type="checkbox"/> Fund 40
40% Equity Funds
5% Real Estate Funds
36% Fixed-Income Funds
19% Money Market Funds | <input type="checkbox"/> Fund 20
20% Equity Funds
5% Real Estate Funds
46% Fixed-Income Funds
29% Money Market Funds | <input type="checkbox"/> Conservative
50% Fixed-Income Funds
50% Money Market Funds |

C. Individual Fund Portfolios

Each Individual Fund Portfolio will invest in a single mutual fund. Since each Portfolio invests in a single fund, the performance of each Portfolio is dependent upon the performance of the underlying fund. As a result, the Individual Fund Portfolios may be more volatile than the Age-Based or Target Portfolios. **If you've checked Box C, select any combination of the following Portfolios. The percentages selected in the various Portfolio(s) must total 100%.** Selections must be in 1% increments.

MONEY MARKET 529 PORTFOLIO:

___ % Vanguard Prime Money Market 529 Portfolio

FIXED-INCOME 529 PORTFOLIOS:

___ % Vanguard Short-Term Bond Index 529 Portfolio
 ___ % Vanguard Intermediate-Term Bond Index 529 Portfolio
 ___ % Vanguard Instl Total Bond Market Index 529 Portfolio
 ___ % PIMCO Total Return 529 Portfolio

REAL ESTATE 529 PORTFOLIO:

___ % Goldman Sachs Real Estate Securities 529 Portfolio

DOMESTIC EQUITY 529 PORTFOLIOS

___ % Vanguard Value Index 529 Portfolio
 ___ % Vanguard Institutional Index 529 Portfolio
 ___ % Vanguard Growth Index 529 Portfolio

DOMESTIC EQUITY 529 PORTFOLIOS (cont.):

___ % Fidelity Advisor Equity Growth 529 Portfolio
 ___ % Vanguard Total Stock Market Index 529 Portfolio
 ___ % Vanguard FTSE Social Index 529 Portfolio
 ___ % American Century Equity Income 529 Portfolio
 ___ % Vanguard Mid-Cap Index 529 Portfolio
 ___ % Vanguard Extended Market Index 529 Portfolio
 ___ % Vanguard Small-Cap Value Index 529 Portfolio
 ___ % Vanguard Small-Cap Index 529 Portfolio
 ___ % Vanguard Small-Cap Growth Index 529 Portfolio

INTERNATIONAL EQUITY 529 PORTFOLIOS

___ % Fidelity Advisor Diversified International 529 Portfolio
 ___ % Vanguard Total International Stock Index 529 Portfolio

100% TOTAL

Investors in the TD AMERITRADE 529 College Savings Plan do not own shares of the underlying mutual funds directly, but rather own shares of a Portfolio in the Nebraska Educational Savings Plan Trust.

Each investment choice is described in more detail in the TD AMERITRADE 529 College Savings Plan Enrollment Handbook.

Investment Products: **Not FDIC-Insured/No Bank Guarantee/May Lose Value.**

Investors should carefully consider the investment objectives, risks, and charges and expenses of any fund before investing. The Enrollment Handbook contains this and other important information and may be obtained by calling 800-431-3500, option 2. Please read carefully before investing.

7 SUCCESSOR ACCOUNT OWNER (OPTIONAL)

You may name a Successor Account Owner.

The person or entity named below will be the Successor Account Owner in the event of the death of the Account Owner. You may update the Successor Account Owner on this Account at any time.

Successor's Name (First, Middle Initial, Last):

Mailing Address:

Successor's Social Security Number:

City:

State:

ZIP Code:

Taxpayer Identification Number (if applicable):

Date of Trust (if applicable):

8 AUTHORIZATION

The Account Owner must sign and date this section in ink. By signing below:

- I consent and agree to all of the terms and conditions of the TD AMERITRADE 529 College Savings Plan Participation Agreement and Enrollment Handbook, which are incorporated herein by reference.
- I am of legal age.
- I am a U.S. citizen or resident alien.
- I acknowledge that accounts established under the TD AMERITRADE 529 College Savings Plan and their earnings are not insured by the Federal Deposit Insurance Corporation (FDIC) or any other governmental agency; are not a deposit or other obligation of Union Bank & Trust Company; are not guaranteed by the State of Nebraska, Union Bank & Trust Company, or TD AMERITRADE, or any of their respective affiliates; and are subject to investment risk, including loss of principal.
- I acknowledge that I have received and read the TD AMERITRADE 529 College Savings Plan Enrollment Handbook and Participation Agreement.
- I understand an account maintenance fee of \$5.00 per quarter will be deducted from the account.
- I certify, under penalties of perjury, that: (1) The taxpayer identification numbers shown on this application are correct; and (2) I am NOT currently under IRS notification that part of my dividend and interest income is to be withheld as a result of my failure to report all dividends and interest income on my income tax return – i.e., backup withholding (strike the word "NOT" above if you have received IRS notification).

IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT:

To help the government fight the funding of terrorism and money laundering activities, Federal law requires financial institutions to obtain, verify, and record information that identifies each person who opens an account. What this means for you: when you open an account, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.

If you do not provide this information when requested, the Program Manager may be delayed or unable to open your Account and accept your investment. If the Program Manager determines that you have not provided a correct Social Security or other tax ID number on your account application, or is not able to verify your identity as required by law, the Program Manager may, at its discretion, redeem your Account and distribute the proceeds to you.

Signature of Account Owner: _____ Date: _____

Print Name Here: _____
Title (if other than an individual is establishing the account)

Accounts in the TD AMERITRADE 529 College Savings Plan represent a separate class of Accounts in the College Savings Plan of Nebraska, which is a separate series of the Nebraska Educational Savings Plan Trust (the "Trust"), that are offered through TD AMERITRADE, Inc. The Trust is designed to qualify as a tax-advantaged savings plan under the provisions of Section 529 of the Internal Revenue Code and is sponsored by the State of Nebraska and administered by the Nebraska State Treasurer, as Trustee. Union Bank & Trust Company acts as Program Manager for the TD AMERITRADE 529 College Savings Plan. Accounts established under the TD AMERITRADE 529 College Savings Plan and their earnings are neither insured nor guaranteed by the State of Nebraska, the Nebraska State Treasurer, Union Bank & Trust Company, TD AMERITRADE, or any of their respective affiliates. If you are not a Nebraska resident, you should be aware that your state may offer its own qualified tuition plan and may offer a state tax deduction that is limited to residents who invest in that plan. You should consult with your tax advisor about state and local taxes. \$60,000 can be given in one year without incurring federal gift taxes. The gift is treated as a series of five equal annual gifts. If the contributor dies within the five-year period, a portion may be included in their taxable estate. TD AMERITRADE does not provide tax advice. It is suggested that you seek the advice of a tax-planning professional with regard to your personal circumstances.

For Non-Qualified withdrawals, earnings are subject to income taxes at the distributee's tax rate, plus a 10% federal income tax penalty. Before investing in the TD AMERITRADE 529 College Savings Plan, carefully read the Enrollment Handbook, Participation Agreement, and any prospectuses on the underlying funds. **Not FDIC-Insured/No Bank Guarantee/May Lose Value.**



NEBRASKA COLLEGE SAVINGS PROGRAM
STATE OF NEBRASKA Sponsor

TD AMERITRADE Institutional
4075 Sorrento Valley Blvd., Suite A
San Diego, CA 92121