

Account #: _____

Advisor #: _____

State of _____)
County of _____) :SS _____
Account Number _____

_____, being duly sworn, deposes and says that he/she/they
Executor, Administrator or Survivor

resides at _____, State of _____ and is
 Executor of the Estate of
 Administrator of the Estate of _____, Deceased
 Survivor of the joint tenancy with _____

who died at _____ on the _____ day of _____, 19/20 _____;

that at the time of his/her death the domicile (legal residence) of said decedent was at _____, County of _____, State of _____; that decedent resided at such address for _____ years, such residence having commenced on _____, 19/20; that decedent last voted in the year _____ at _____, County of _____, State of _____; that decedent's principal place of business at that time of his/her death was at _____, County of _____, State of _____;

that decedent's most recent federal income tax return showed his/her legal residence as _____, County of _____, State of _____; that within three years prior to death decedent was not a resident of another state (*if decedent resided in another state within three years prior to death, set forth the name of the state and facts as to change of residence and establishment of final domicile); that any and all debts, taxes, legacies and claims against the estate have been paid or provided for; that this affidavit is made for the purpose of securing the transfer or delivery of property owned by the decedent at the time of his/her death to a purchaser or the person or persons legally entitled thereto under the laws of decedent's domicile and that any apparent inequality in distribution has been satisfied or provided for out of other assets in the estate.

Sworn to (or affirmed) before me this _____ day of _____, 20 _____.

Signature of official administering oath

My commission expires _____

NOTARY SEAL

Executor of the Estate
Administrator of the Estate
Survivor of the joint tenancy

TD Ameritrade Institutional
4075 Sorrento Valley Blvd., Suite A
San Diego, CA 92121

TDAI 9307 REV. 10/10

Investment Products: Not FDIC Insured * No Bank Guarantee * May Lose Value

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