

Account # \_\_\_\_\_

Advisor # \_\_\_\_\_

In consideration of your opening and/or maintaining one or more accounts for the Trust named below, I, (we) the undersigned Trustee(s), certify to TD AMERITRADE, Inc. and National Investor Services Corporation (collectively "you") that the following is true, under the penalties of perjury:

<b>1 ACCOUNT INFORMATION</b>		
The title of the trust to which this certificate applies:		
Effective Date of Trust	Latest Date of Amendment or Restatement	
<b>2 COLLECTIVE TRUSTEE VERIFICATION, ADDITION, OR REPLACEMENT</b>		
<input type="checkbox"/> There are no other trustees other than the undersigned. <input type="checkbox"/> Adding a trustee* <input type="checkbox"/> Replacing a trustee**		
*Please provide documentation appointing the new Trustee.              **Please provide a letter of resignation from Trustee and documentation appointing the new Trustee.		
<b>3 AUTHORIZATION TO ACT INDIVIDUALLY</b>		
The Trust Agreement explicitly authorizes each of the following Trustees to act individually without the approval of the other Trustees. You have the authority to accept orders and other instructions relative to the Trust account from any of these Trustees and they may execute any documents on behalf of the Trust which you may require. <b>Please indicate the paragraph or page of the Trust Agreement where this authority is granted</b> _____		
_____	_____	
<i>Trustee</i>	<i>Trustee</i>	
_____	_____	
<i>Trustee</i>	<i>Trustee</i>	
<b>Please Note:</b> Although the Trust Agreement may allow a Trustee to act individually, under certain circumstances, TD Ameritrade, Inc. policies may require that the written approval of all Co-Trustees be obtained.		
<b>4 AUTHORIZATION FOR PURCHASE AND SALE</b>		
The undersigned Trustees certify that we have the power under the Trust Agreement to enter into transactions for the purchase and sale of securities and other investments, including, without limitation, stocks (preferred or common), bonds, mutual funds, and certificates of deposit. <b>In addition to the foregoing powers, are the undersigned Trustees specifically authorized to:</b>		
(I) to maintain a Margin and Short Account and through such account to borrow money to purchase securities on margin, sell securities which the Trust does not own (i.e., short sales) and to borrow securities in connection therewith? <input type="checkbox"/> Yes <input type="checkbox"/> No		
<b>Please indicate the paragraph(s) or page(s) of the Trust Agreement where these authorities are granted</b> _____		
(II) to trade in options, including, without limitation, the purchase of puts and calls and the writing (sale) of covered and uncovered puts and calls? <input type="checkbox"/> Yes <input type="checkbox"/> No		
<b>Please indicate the paragraph(s) or page(s) of the Trust Agreement where these authorities are granted</b> _____		
<b>5 TRUSTEE INFORMATION</b>		
Name (First, Middle Initial, Last):	Social Security Number:	Date of Birth:
Home Street Address (No PO Boxes):		
City:	State:	ZIP Code:
Mailing Address (If different from above):		
City:	State:	ZIP Code:
Day Telephone Number:	Other Telephone Number:	E-mail Address:
Driver's License Number:	Expiration:	State/Country:
Please specify if you are: <input type="checkbox"/> Unemployed <input type="checkbox"/> Retired <input type="checkbox"/> Homemaker <input type="checkbox"/> Student    Source of income (if retired or unemployed): _____		
Employer Name (If self-employed, please provide the name of your business and industry):		Occupation:
Type of Business:		

**TRUSTEE INFORMATION (continued)**

Employer Street Address: \_\_\_\_\_

City: \_\_\_\_\_

State: \_\_\_\_\_

ZIP Code: \_\_\_\_\_

Are you a U.S. Citizen or Permanent Resident?  Yes  No. Country of Citizenship: \_\_\_\_\_

Non-U.S. citizens: Do you hold a current U.S. Immigration Visa?  Yes  No. If you hold a current Visa, specify Visa type, Passport#, and expiration date here:

Visa Type: \_\_\_\_\_ Passport #: \_\_\_\_\_ Expiration Date: \_\_\_\_\_

(Nonresident Aliens must submit a W-8BEN form and a copy of current passport. If a U.S. address is listed, then attach a signed letter of instruction explaining why you have a U.S. address.)

Check here if you, a member of your immediate family, or any business associate is a senior political figure (SPF). Specify the name of the SPF, political title, relationship, and country of office:  
\_\_\_\_\_

Check here if you are a director, 10% shareholder, or policy-making officer of a publicly traded company. Specify the company name, address, city, and state:  
\_\_\_\_\_

Check here if you are licensed or employed by a registered broker/dealer. Specify the company name and include a compliance letter:  
\_\_\_\_\_

**6 AGREEMENT - BY SIGNING THIS, I ACKNOWLEDGE THAT:**

Under penalties of perjury, I certify (1) that the Social Security number shown on this form is my correct taxpayer identification number, (2) that I am not subject to backup withholding and (3) that I am a U.S. person (including a resident alien); provided, however, if I am a nonresident alien as disclosed in this application, I do not certify that I am a U.S. person, and I understand that I must submit a W-8BEN Form. If I have been notified by the IRS that I am subject to backup withholding as a result of dividend or interest underreporting, I must cross out (2) in this certification.

I acknowledge that I have received and read the "Client Agreement," available at www.advisorclient.com or by calling 866-268-3247, that will govern my account. I agree to be bound by the "Client Agreement" which may be amended from time to time and which are incorporated by this reference. I release and agree to indemnify and hold harmless TD AMERITRADE Institutional ("TDAI") from any and all liability and claims for damages resulting from any action taken pursuant to this Agreement. By my signature below, I attest that I am of legal age to contract and that the information contained in this application is true and correct. I hereby request, subject to acceptance by TDAI, an account be opened in the name of the Trust as indicated in Section 1.

If I have requested an options account, I agree to be bound by the "Client Agreement" and any supplemental option agreements that will govern my account applicable to the trading of option contracts. I am aware of the risks involved in options trading and represent that I am financially able to bear such risks and withstand options-trading losses.

All securities, dividends and proceeds will be held at National Investor Services Corporation (the "Clearing Firm"), unless otherwise instructed.

I understand that TDAI may obtain a current consumer or credit report to determine my eligibility, or continuing eligibility, for credit or for other legitimate business purposes. Any decision by TDAI to extend credit may be based on information contained in a consumer or credit report, as well as the policies of TDAI and the Clearing Firm.

I understand that TDAI may relate information regarding this account, including account delinquency and voluntary closures, to consumer or credit-reporting agencies. Upon my request, TDAI shall inform me of each consumer or credit-reporting agency from which they have obtained and/or reported my consumer or credit report. TDAI agrees to notify the consumer or credit-reporting agencies if I dispute the completeness or accuracy of the information furnished by TDAI. By my signature below, I authorize TDAI to obtain consumer or credit reports for the name(s) set forth below.

Unless specified otherwise, I understand that non-deposit investments purchased through TDAI are not insured by the FDIC (Federal Deposit Insurance Corporation), are not obligations of or guaranteed by any financial institution and are subject to investment risk and loss that may exceed the principal invested.

Important information about procedures for opening a new account: To help the government fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify and record information that identifies each person who opens an account.

What this means for you: When you open an account, we will ask for your name, address, date of birth and other information that will allow us to identify you. We may also utilize a third-party information provider for verification purposes and/or ask for a copy of your driver's license or other identifying documents.

The Internal Revenue Service does not require your consent to any provision of this document other than the certification required to avoid backup withholding.

Successors and Heirs. This Authorization supplements and in no way limits or restricts rights which TDAI and the Clearing Firm may have under any other agreement with me. This Authorization will bind my heirs, executors, administrators, successors and assigns and will benefit TDAI and the Clearing Firm's successors and assigns.

**The Client Agreement applicable to this brokerage account agreement contains predispute arbitration clauses. By signing this agreement the parties agree to be bound by the terms of the agreement including the arbitration agreement located at paragraph 92-94 of the Client Agreement.**

**7 TRUSTEE(S) SIGNATURES**

The undersigned Trustees jointly and severally indemnify you and hold you harmless from any liability (including attorney's fees) arising out of or related to any actual or alleged improper or unsuitable actions resulting from instructions given by any of us to you. This indemnification is made by us both in our capacities as Trustees and in our individual capacities. We agree to inform you, in writing, of any amendment to the Trust, any change in the composition of the Trustees or any other event which could alter the certifications made above. We acknowledge your right to examine the Trust Agreement and hereby agree to provide you with a copy of the Trust agreement if so requested in writing. (Where applicable, plural references in this certification shall be deemed singular). **All Trustees must sign.**

Trustee Name: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Trustee Name: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Trustee Name: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Trustee Name: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**TD AMERITRADE Institutional**  
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