

## Item 1- Cover Page

Greg Werlinich

Werlinich Asset Management, L.L.C.

14 Birch Lane  
Rye Brook, NY 10573

914-260-3230

[www.waminvest.com](http://www.waminvest.com)

1/05/2022

**This Brochure Supplement provides information about Greg Werlinich that supplements the Werlinich Asset Management, L.L.C. (“WAM”) Brochure. You should have received a copy of that Brochure. Please contact Greg Werlinich, President & Managing Member, of WAM if you did not receive WAM’s Brochure or if you have any questions about the contents of this supplement.**

## Item 2- Educational Background and Business Experience

### **GREG WERLINICH**

Born 1964

#### Business Background:

- President, Managing Member & Chief Compliance Officer of Werlinich Asset Management, L.L.C. since March 1, 1997.
- Director of Hotel Interactive, Inc. since February 1, 2002.
- Director of Feeding Westchester from July 1, 2014 to June 30, 2019.

#### Education:

- Bachelor of Arts in Politics in 1986 from Princeton University.
- MBA in Finance in 1996 from the Stern School of Business at New York University.

## Item 3- Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. Greg has never been subject to any legal or disciplinary events since forming WAM.

#### **Item 4- Other Business Activities**

Currently, Greg, in his individual capacity, serves as a Director on the Board of Directors of Hotel Interactive, Inc. Neither Greg, nor any related persons, receive any compensation in relation to private equity investments, but may have a conflict of interest in client investment in a private placement based on this concurrent ownership and/or directorship. Advisory clients are under no obligation to participate in such investments. WAM will disclose to clients any affiliations to any such investment(s) at the time of the solicitation. Additional information about such investments is included in the offering documents and will only be recommended when consistent with the client's stated investment objectives, tolerance for risk, liquidity and suitability.

#### **Item 5- Additional Compensation**

There are no arrangements where a non-client provides an economic benefit directly to Greg for providing advisory services. Greg is the principal owner and majority member of WAM. As such, he receives an economic benefit on the success of WAM, including new accounts and additional assets.

#### **Item 6 - Supervision**

As disclosed, Greg is the principal owner and sole officer of WAM. There are no other officers or supervised persons at WAM. As such, Greg is the sole person responsible for supervision of all advisory activities.